

## Endowment Administration

Responsibility for the Endowment rests with the Trustees of the Endowment; Unitarian Universalist Common Endowment Fund (UUCEF), our socially responsible investment vehicle; and the Board of Trustees. To learn about the UUCEF:

<https://uucef.org/investing/uucef/>

For more information about planned giving options or to obtain a form, please email:

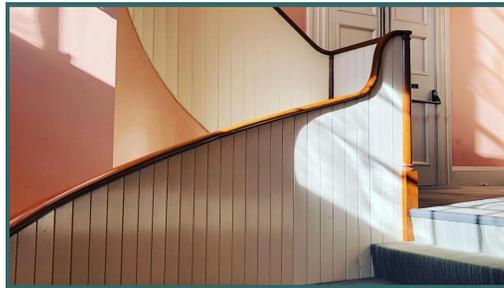
[endowment@southchurch-uu.org](mailto:endowment@southchurch-uu.org)

If you have already included South Church in your planned giving arrangements, please complete a Penhallow Society Membership form.



## About South Church

South Church, formed in 1713, is a beacon of liberal religion in the Seacoast. Guided by our Unitarian Universalist principles, the mission of South Church is to provide experiences for people of all ages that promote spiritual enrichment, multi-generational connections, faith development, and social justice within a safe and welcoming community.



### Visit us:

292 State Street,  
Portsmouth, NH 03801

### Office Correspondence:

73 Court Street  
Portsmouth, NH 03801

### Contact:

603-436-4762  
[info@southchurch-uu.org](mailto:info@southchurch-uu.org)  
[www.southchurch-uu.org](http://www.southchurch-uu.org)

# South Church Endowment Gifts

## Ways to Grow the Endowment & Become a Member of the Penhallow Society



**SOUTH CHURCH**  
*A Unitarian Universalist  
Congregation*

## Contribute to Our Legacy

Planned giving to South Church through your estate, as a beneficiary or a charitable gift annuity will protect South Church in the future from financial distress. South Church plays an important role in the lives of its members and through its good works in the larger community. There is no better way to support the church for years to come.



## Our Endowment Fund

All estate gifts and remainders from trusts and charitable gift annuities go to our Endowment and provide a stable financial base for South Church in perpetuity. Income from the Endowment may be used for special or major church projects. Donors may specify that their gifts are to be used for a special purpose, such as the Building Fund.

## Penhallow Society History

Several significant bequests and a number of smaller estate gifts provided the foundation of today's Endowment. Oliver W. Penhallow and his daughter, Harriet Louise Penhallow, were the principal donors to this early fund. In the spirit of their commitment to South Church, the Penhallow Society was established in 1995 to recognize those who have made gifts to the Endowment or who have pledged to do so in the future.

## Becoming a Penhallow Society Member

Please complete a Penhallow Society form to let us know that you have, or plan to, do any of the following:

- ◇ Include South Church in your will
- ◇ Add a codicil to your will
- ◇ Name South Church as a beneficiary on a life insurance policy, certificate of deposit, commercial annuity, or a qualified retirement plan
- ◇ Open a bank account in trust of South Church
- ◇ Name South Church the beneficiary of a charitable remainder trust

To obtain a form or for questions, email: [endowment@southchurch-uu.org](mailto:endowment@southchurch-uu.org)

## A Gift that Pays You Income

The Penhallow Society in conjunction with the Unitarian Universalist Association (UUA) provides a "charitable gift annuity," a way that you can enjoy income for life, tax savings, and, most importantly, experience the satisfaction of giving to the church's future.

A charitable gift annuity is an arrangement through which you make an irrevocable gift in exchange for the UUA's promise to pay you a guaranteed lifetime income.

Furthermore, you can select South Church to receive the remainder from the UUA's charitable gift annuity after your death. It is recommended you use our official name, postal address, and Tax ID # in your request.

Unitarian Universalist Church of Portsmouth  
73 Court Street  
Portsmouth, NH 03801  
**Tax ID: 02-0231628**

Contact the UUA for more information about charitable gift annuities: <http://plannedgiving.uua.org/charitable-gift-annuities>

